



January 19, 2021

To whom it may concern

Company name: Pressance Corporation Co., Ltd.

Representative: Yutaka Doi, President and Representative Director
(TSE First Section Code No. 3254)

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Notice Regarding Completion of Payment for the Capital Increase through Third-Party Allotment

Pressance Corporation Co., Ltd. (“Company”) hereby announces that today Open House Co., Ltd. (“Open House”) completed payment for the Company’s new shares issued through the third-party allotment to Open House, which was resolved at the Company’s Board of Directors meeting held on November 13, 2020 (the “Capital Increase through Third-Party Allotment”). For further information on the Capital Increase through Third-Party Allotment, please refer to our press release entitled “Notice Regarding the Issuance of New Shares through Third-Party Allotment” issued on November 13, 2020.

1. Overview of the Capital Increase through Third-Party Allotment

(1)	Date of payment	January 19 (Tue.), 2021
(2)	Number of new shares issued	3,508,772 shares of common stock
(3)	Issue price	1,425 yen per share
(4)	Total paid-in amount	5,000,000,100 yen
(5)	Amount of increase in capital	2,500,000,050 yen (712.5 yen per share)
(6)	Amount of increase in capital reserves	2,500,000,050 yen (712.5 yen per share)
(7)	Placement or allotment method (allottee)	Third-party allotment (3,508,772 shares to Open House)

2. Changes in Total Number of Issued Shares and in Capital Amount Resulting from the Capital Increase through Third-Party Allotment

(1)	Total number of issued shares before capital increase	65,336,739 shares (amount of capital before capital increase, 4,380,469,913 yen)
(2)	Number of shares increased as a result of capital increase	3,508,772 shares (amount of increase in capital, 2,500,000,050 yen)
(3)	Total number of issued shares after capital increase	68,845,511 shares (amount of capital after capital increase, 6,880,469,963 yen)

End